



Instructions for Giving Appreciated Securities

1. Complete this form and email it to donate@hfnny.org.
2. Our policy is not to hold appreciated securities, but to sell your donated stock as soon as possible to maximize the benefit to our ministries.
3. We will issue you a receipt stating that we have received a certain number of shares of a particular security. IRS regulations do not permit us to assign a monetary value to in-kind (non-cash) gifts. Please check with your tax advisor for further details.

Please give the following details to your stockbroker:

Hope for New York's Broker:	Merrill Lynch
Merrill Lynch Depository Trust Co. (DTC) #:	5198
For further credit to HFNY Account #:	5F2-02660
Our Federal Tax ID:	13-3713484

Please complete the following gift information:

Your Name:	
Your Address:	
Your Contact Information:	
<i>Home:</i>	
<i>Office:</i>	
<i>Fax:</i>	
<i>Email Address:</i>	
Your Stockbroker's Firm:	
Your Stockbroker's Name/Phone: <i>(to be used only with your permission and if we have problems with the stock transfer)</i>	
Name of Securities Donated:	
Number of Securities Donated:	
Approximate Price:	
Date Transfer Was Initiated by Your Stockbroker:	